NAME OF THE ISSUE: RAJESHWARI CANS LMITED

1	Type of issue (IDO/EDO)	Initial Dublic Of	for (IDO) on CNAF	Diatform of Di	SE Limited			
1	Type of issue (IPO/FPO) Issue size	Initial Public Offer (IPO) on SME Platform of BSE Limited Rs. 403.20 Lakhs						
3	Grade of issue along with name of the	Since the issue is being made in terms of Chapter IX of the						
,	rating agency	SEBI (ICDR) Regulations, 2018, there is no requirement of						
		appointing an IPO grading agency						
4	Subscription level (number of times).	1.27 Times (After considering Technical rejections)						
	If the issue was undersubscribed,							
	please clarify how the funds were							
_	arranged.							
5	QIB holding (as a % of total							
	outstanding capital) as disclosed to							
	stock exchanges (See Regulation 31 of the SEBI Listing Obligations &							
	Disclosure Requirements), 2015)							
	i. allotment in the issue	Nil						
	ii. at the end of the 1st Quarter							
	immediately after the listing of							
	the issue	Nil						
	iii. at the end of 1st FY		d at the end of 1	st FY				
	iv. at the end of 2 nd FY	Will be updated at the end of 2nd FY						
	v. at the end of 3 rd FY	Will be updated	d at the end of 3	ord FY				
6	Financials of the issuer (as per the				(Rs. in Lakhs)			
	annual financial results submitted to	Parameters	1 St FY	2 ^{na} FY	3 ^{ra} FY			
	stock exchanges under Regulation 33			2 11	0 11			
	of the Listing obligation)	Income from Operations						
		Operations						
		Net Profit for						
		the Period			Will be			
		Paid-up Paid-up updated at the at the		Will be	updated			
				upuateu				
		l I equity share	updated at the		at			
		equity share capital	end of 1st FY	at the end of 2 nd FY	the end of			
		capital	•	at the end				
		capital	•	at the end	the end of			
		Reserves excluding	•	at the end	the end of			
		capital	•	at the end	the end of			
		Reserves excluding Revaluation	•	at the end	the end of			
	Trading status in the scrip of the issuer	Reserves excluding Revaluation	•	at the end	the end of			
	Trading status in the scrip of the issuer (whether frequently traded (as	Reserves excluding Revaluation	•	at the end	the end of			
	(whether frequently traded (as	Reserves excluding Revaluation	•	at the end	the end of			
	•	Reserves excluding Revaluation	•	at the end	the end of			
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI	Reserves excluding Revaluation	•	at the end	the end of			
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or	Reserves excluding Revaluation	•	at the end	the end of			
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/	Reserves excluding Revaluation	•	at the end	the end of			
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange,	Reserves excluding Revaluation Reserves	•	at the end of 2 nd FY	the end of			
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) i. at the end of 1st FY ii. at the end of 2nd FY	Reserves excluding Revaluation Reserves	end of 1 st FY	at the end of 2 nd FY st FY	the end of			
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) i. at the end of 1st FY	Reserves excluding Revaluation Reserves Will be updated Will be updated	end of 1 st FY	at the end of 2 nd FY st FY nd FY	the end of			

8	Change, if any, in directors of issuer							
	from the disclosures in the offer							
	document (See Regulation 68 and							
	Schedule III of the SEBI (Listing							
	Obligations & Disclosure)							
	Requirements, 2015)							
	i. at the end of 1 st FY	Will be updated at the end of 1st FY						
	ii. at the end of 2 nd FY	'	Will be updated at the end of 2nd FY					
	iii. at the end of 3 rd FY	Will be updated at the end of 3rd FY						
9	Status of implementation of project/							
	commencement of commercial							
	production (as submitted to stock		Not Applicable					
	exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure							
	Requirements) 2015)							
	(i) as disclosed in the offer							
	document							
	(ii) Actual implementation	1						
	(iii) Reasons for delay in							
	implementation, if any							
10	Status of utilization of issue proceeds							
	(as submitted to stock exchanges	Sr. No. Particulars Amount						
	under (as submitted to stock	(1.5)	in					
	exchanges under Regulation 32 of the		ns)					
	SEBI (Listing Obligations & Disclosure	1. Meeting incremental working capital 29	00.00					
	Requirements), 2015)	requirements						
	(i) as disclosed in the offer	Z. General corporate rarpose /	3.20					
	document		3.20					
	(ii) Actual utilization	Will be updated once company files necessary disclosures with						
		stock exchange						
	(iii) Reasons for deviation, if any	• • • • • • • • • • • • • • • • • • • •	Not Applicable					
11		f Not Applicable						
	applicable (See Regulation 262(1) of							
12	SEBI (ICDR) Regulations, 2018)	Pc 20.00/						
12	Price- related data Issue price (Rs):	Rs. 20.00/-						

Price parameter s	At close of listing day	At close of 30 th calendar day from listing day	At close of 90 th calendar day from listing day	As at the end of 1 st FY after the listing of the Issue		As at the end of 2 nd FY after the listing of the issue		As at the end of 3 rd FY after the listing of the issue				
				Closi ng price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	20.00	18.00	21.40	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange): S&P BSE SENSEX	48803.68	48732.55	52769.73	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considerin g the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	Issuer (Basic)	1.00		Will be updated at	
	Peer Group				
EPS	Tinplate Company of India Ltd	9.08			
	Hindustan Tin Works Ltd.	7.22			
	Issuer (Basic)	20.01			
P/E	Peer Group				
P/E	Tinplate Company of India Ltd	17.25			
	Hindustan Tin Works Ltd.	8.59	Will be		
	Issuer	updated at the end of 1st	the end of 2 nd FY	Will be updated at	
RoNW	Peer Group		FY	2.5 FY	the end of
KONVV	Tinplate Company of India Ltd	12.49%			3 rd FY
	Hindustan Tin Works Ltd.	5.05%			
	Issuer (Basic)	11.84			
NAV per share	Peer Group				
based on balance sheet	Tinplate Company of India Ltd	72.68			
311000	Hindustan Tin Works Ltd.	144.95			

4 Any other material information: NA

Notes

1. Since the shares of company were listed on April 15, 2021, we are considering March 31, 2022 as the 1st Financial Year.